
Capital Partners Asia:

IPO your company in the
Hong Kong Stock Exchange

Executive Summary

Capital Partners Asia arm has solid foundations and operates jointly with its affiliated firm Guangdong Securities (a member of the Hong Kong Stock Exchange)

- ✓ Capital Partners' Investment Banking arm provides corporate finance and advisory services to medium size Asian, European and American companies that are traditionally underserved by major investment banks
- ✓ Capital Partners delivers a broad service portfolio ranging from mergers & acquisitions (M&A) to private placements, turnaround & restructuring, IPOs, financial & corporate strategy and strategic venturing
- ✓ Capital Partners has a pre-eminent team of investment bankers and management consultants with a wealth of experience in different industry sectors including TMT, Retail & Consumer Goods, Real Estate, Construction, Oil & Gas, Transportation, Healthcare and Financial Services
- ✓ Capital Partners has offices in Asia, Europe and the US.
- ✓ Capital Partners is a Sponsor in NYSE Euronext Alternext, a member of PLUS Markets Exchange and Sharemark Exchange in London. The above provides Capital Partners with listing capabilities in London, Paris, Brussels, Amsterdam and Lisbon. Capital Partners can also conduct IPOs in Hong Kong through its affiliated firm Guangdong Securities.
- ✓ Capital Partners Group is regulated and authorised by the Financial Services Authority (FSA) in Europe and in addition to its Investment Banking services, it has also strong pre-Venture Capital and Wealth Management capabilities.

What we do best!

Capital Partners offers a broad portfolio of services for medium-sized companies

- ✓ **Mergers & Acquisitions (M&A), Alliances and Joint Ventures**
Provides advisory services on take-overs, acquisitions, mergers and disposals as well as assistance in seeking strategic partners or looking for acquisition targets
- ✓ **Corporate Strategy and Financial Advisory**
Assists clients in need of establishing their direction and vision with strategic analysis, as well as the development and implementation of a strategic and financial plans
- ✓ **Private Placements**
Assists companies to raise funds from corporate, financial and institutional investors
- ✓ **Initial Public Offerings (IPOs)**
Capital Partners is currently member of PLUS Markets Exchange and it is an Authorised Appointed Representative of Midas Investment Management Ltd (a member of the London Stock Exchange and AIM). Capital Partners is also member of Sharemark Exchange.
- ✓ **MBO/MBI/LBO**
Provides guidance to management teams and investors through structuring, negotiating and executing their Management Buy-Outs (MBO), Management Buy-Ins (MBI), Leveraged Buy-Outs (LBO); CPA can be of further assistance in identifying and bringing in new management for a specific opportunity
- ✓ **Strategic Venturing**
Has a unique approach to strategic venturing, combining strategic advice on organic growth and M&A transactions with the involvement of strategic partners to help high growth companies become market leaders in their sectors
- ✓ **Turnaround & Restructuring**
Helps firms in distressed situations or undergoing a restructuring process can gain access solutions to the restructuring of their balance sheets and assisting in obtaining fresh capital

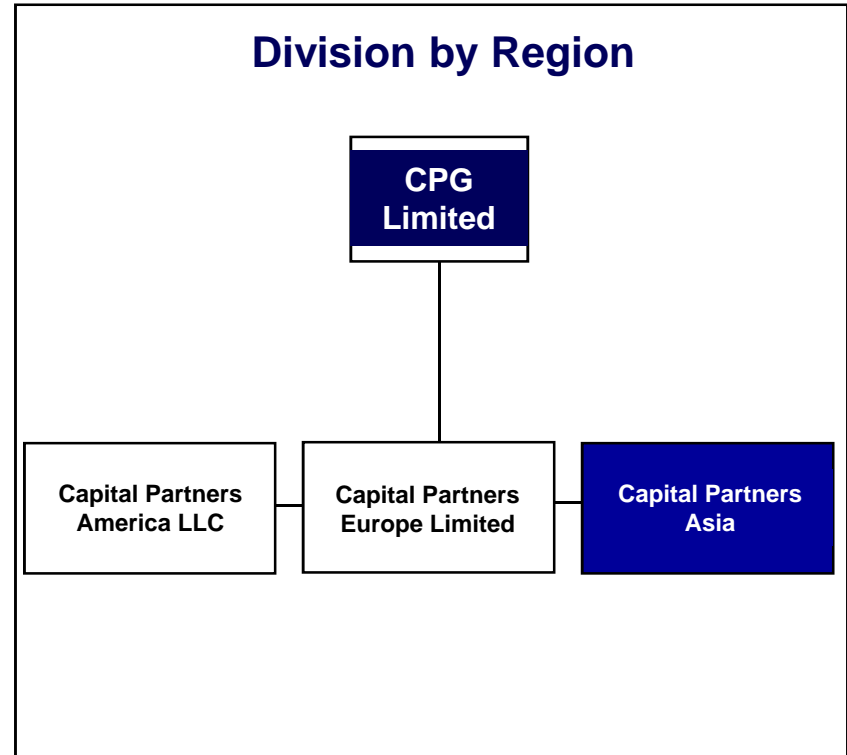
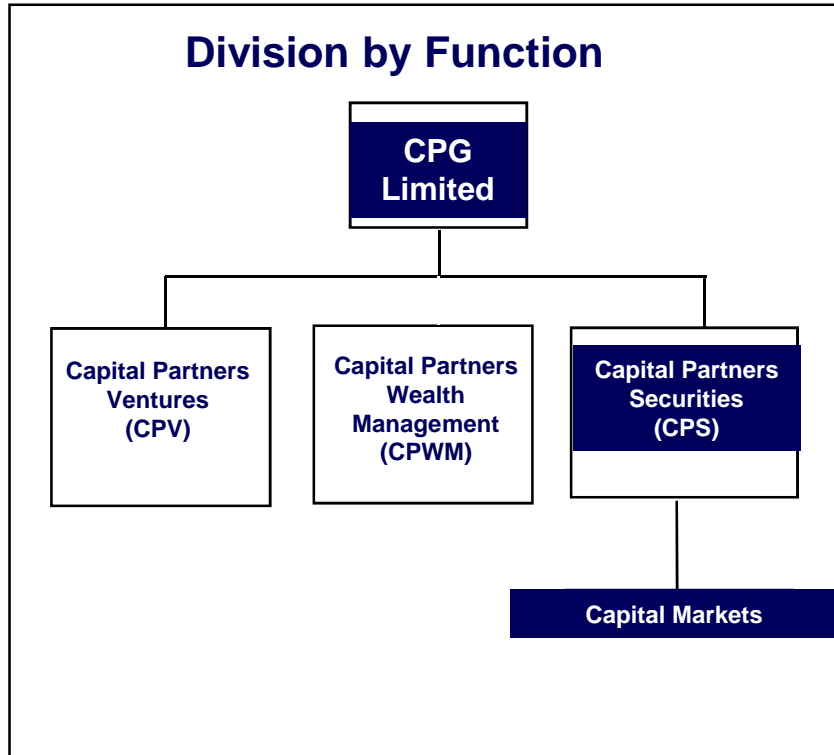
We are developing a Global Network



◇ = Offices Los Angeles, London, Hong Kong

With a strong range of services and international capabilities

www.Capital-Partners.co.uk



Capital Partners has capabilities in the leading global exchanges



London
Stock Exchange



PLUS

ShareMark[®]

Why Listing in Hong Kong?

HK currently eclipses rivals as the place to list (Oct 2010)



Our affiliated firm (Guangdong Securities) has strong capabilities in Hong Kong

Market Reputation

- Guangdong Securities Limited was ranked (i) No. 1 based on value and No. 3 based on number of merger and acquisition (“M&A”) transactions valued up to US\$50 million in Hong Kong respectively; (ii) No. 2 based on value and No. 3 based on number of M&A transactions valued up to US\$200 million in Hong Kong respectively; (iii) No. 4 based on value and No. 2 based on number of M&A transactions valued up to US\$500 million in Hong Kong respectively; and (iv) No. 9 based on number of M&A transactions in Asia (ex-Japan), for the year ended 31 December 2009 by Thomson Reuters. (Source: www.thomsonreuters.com/league)
- Guangdong Securities Limited was also ranked No. 1 based on value and No. 4 based on number of mid-market M&A transactions in China and Hong Kong respectively for the year ended 31 December 2009 by Mergermarket (Source: www.mergermarket.com)

Experienced Investment Banking Team

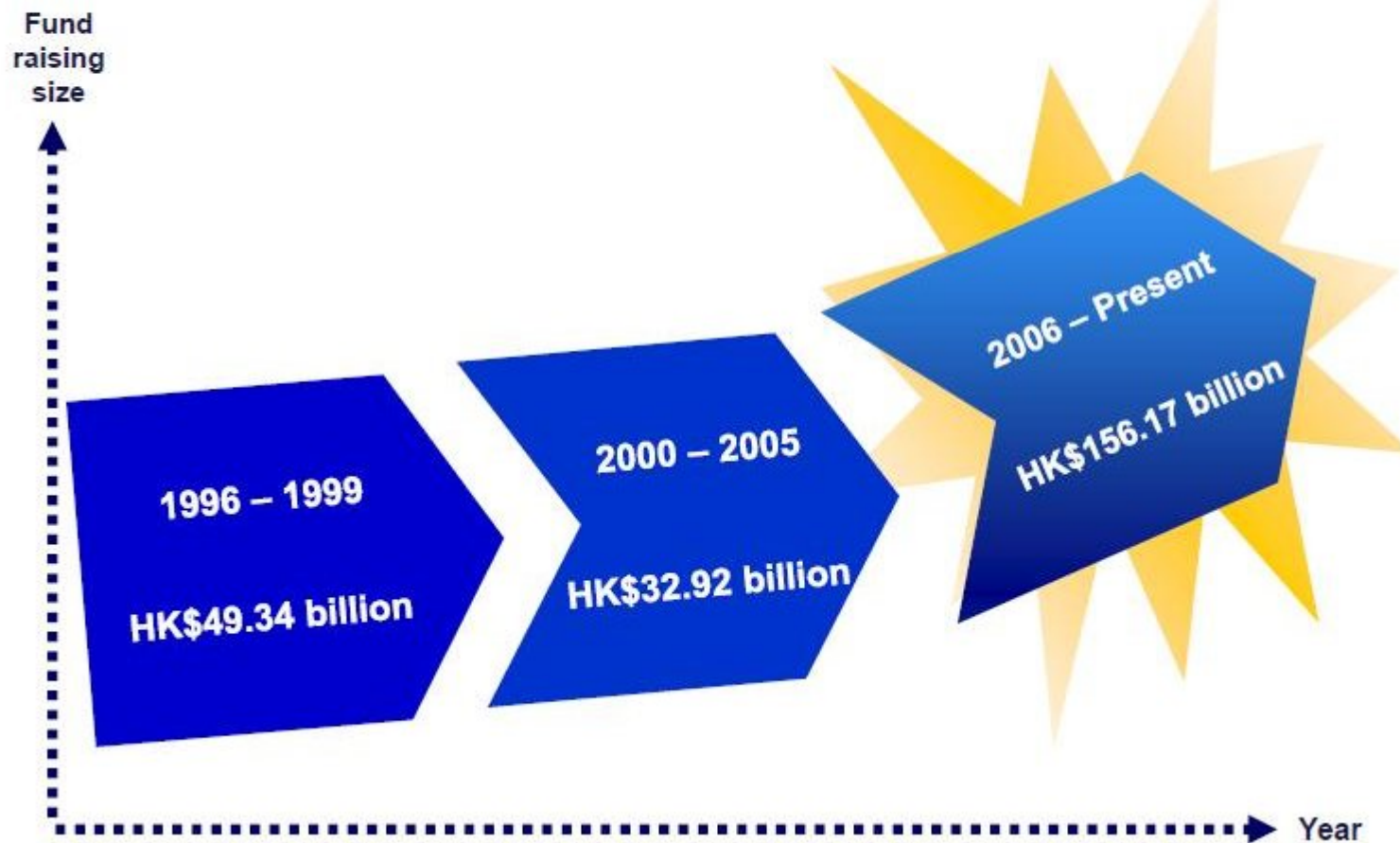
- Familiar with the Listing Rules, the Takeovers Code and other associated regulations in Hong Kong
- Possess professional qualification in international finance & wealth management and updated trend on overseas equity capital market
- Active member in Hong Kong and Mainland China equity capital market through understanding on market rules and trading mechanism

Familiarised with Mainland China market

- Established in Hong Kong, facing Greater China market and familiar with the development of Chinese Enterprises
- Experienced in offshore restructuring for listing of Chinese Enterprises

Our affiliated firm (Guangdong Securities) has strong capabilities in Hong Kong

IPO Expertise & Fund Raising Power



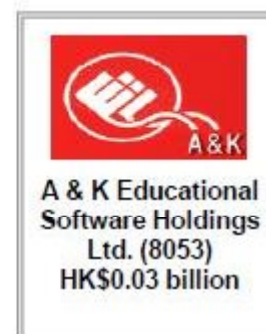
Our affiliated firm (Guangdong Securities) has strong capabilities in Hong Kong

Past Transactions Record – Sponsor & Underwriting in IPO (1)



Our affiliated firm (Guangdong Securities) has strong capabilities in Hong Kong

Past Transactions Record – Sponsor & Underwriting in IPO (2)



Our affiliated firm (Guangdong Securities) has strong capabilities in Hong Kong

Past Transactions Record – Sponsor & Underwriting in IPO (3)



广州医药集团有限公司
Guangzhou Pharmaceutical Holdings Limited

**Guangzhou
Pharmaceutical
Co. Ltd.**
(874)
HK\$0.36 billion



中国南方航空
CHINA SOUTHERN

**China Southern
Airlines Co. Ltd.**
(1055)
HK\$4.89 billion



浙江浙杭高速公路股份有限公司
ZHEJIANG EXPRESSWAY CO., LTD.

**Zhejiang
Expressway Co.
Ltd.**
(576)
HK\$2.97 billion



慶鈴汽車股份有限公司
QINGLING MOTORS CO. LTD.

**Qingling Motors
Co. Ltd.**
(1122)
HK\$1.06 billion



北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

**Beijing
Enterprises
Holdings Ltd.**
(392)
HK\$1.87 billion



上海實業控股有限公司
SHANGHAI INDUSTRIAL HOLDINGS LIMITED

**Shanghai
Industrial
Holdings Ltd.**
(363)
HK\$0.94 billion



广深铁路
Guangshen Railway

**Guangshen
Railway Co. Ltd.**
(525)
HK\$3.62 billion



江铜集团

**Jiangxi Copper Co.
Ltd.**
(358)
HK\$1.60 billion

European Stockbrokerage/Corporate Advisory Experience

**Seven Arts Pictures
Plc**

**Capital Partners
Securities acted as
Stockbroker in PLUS
Markets**

**Worldwide Natural
Resources Plc**

**Capital Partners
acted as Corporate
Adviser in PLUS
Markets**

Hilton Ventures Plc

**Capital Partners
acted as Corporate
Adviser in PLUS
Markets**

**White Star Property
Holdings Plc**

**Capital Partners
Securities acted as
Nominated
Stockbroker in AIM**

**China CDM Exchange
Centre Ltd**

**Capital Partners
acted as Corporate
Adviser in PLUS
Markets**

Algosys Plc

**Capital Partners
acted as Corporate
Adviser in PLUS
Markets**

European Stockbrokerage/Corporate Advisory Experience

**SureTrack Monitoring
Plc**

**Capital Partners
Group acted as
Corporate Adviser in
PLUS Markets**

**Unique Fidelity
Engineering Ltd**

**Capital Partners
Securities acted as
Stockbroker**

**China Hwaroung
Advanced Material
Ltd**

**Capital Partners
Securities acted
Corporate Adviser**

**Pinpoint Investment
Management Ltd
(Hong Kong)**

**Capital Partners
Securities acted as
Stockbroker**

Vicarage Ventures

**Capital Partners
Securities acted as
Stockbroker**

**Circle
Opportunities plc**

**Capital Partners
Securities acted
Corporate Adviser**

European Private Placements and M&A track record

**Global Satria Group
(2006-2007)**

£10m

Private Placement

**N-Visio
(2006-2007)**

Financial Advisor

**EncounterCare
Solutions Inc
(2007)**

US\$13m

Private Placement

**Global Sealand
Development Ltd
(2006-2007)**

€3m

Private Placement

Advantel

US\$10m

Private Placement

European Private Placements and M&A track record

**Kingstreet Media
Group Plc***
(2005)

£40m

Private Placement

Travel 24 AG*
(2005)

€3.6m

Private Placement

C&G Ships Ltd
(2005)

Financial Advisor

Wapme Systems AG*
(2005)

€4.6m

Private Placement

*Conducted under Capital Partners Corporate Finance Ltd

European Private Placements and M&A track record

Nexcom LLC*

Financial Advisor

Slater Labs LLC*

Financial Advisor

Cirond Networks Inc*

JV and Fund Raising

DGM Plc*

M&A Advisory

Shareholders United

**Financial Advisor
during US\$1.5bn
takeover of
Manchester United**

Credit Suisse Group

M&A Advisory

*Conducted under Capital Partners Corporate Finance Ltd

Transaction Management Tools

CP has robust online transaction-management and communication platforms

✓ **Transactional Tracking Capabilities**

Clients can create their own e-dataroom with complete access to transaction's files and progress of the transaction (24x7 and from anywhere in the world over the internet)

✓ **Efficient and Effective Team Interaction Capabilities**

Clients can interact with all stakeholders (accountants, PR, bankers, lawyers, consultants, etc.) in a secure/password protected environment reducing time and costs

✓ **Compliance Capabilities**

Our platform provides a clear compliance footprint (time, date and person) on who sees what, when and how many times

✓ **Online Placement Capabilities**

Approved and selected investors can obtain privileged (and monitored) access to placement documents (tracking ability on which investors have shown interest in the placement)

✓ **Online Project Manager Capabilities**

Clients can use our in-house project manager to control its own internal tasks lists (such as due diligence check list or to manage its own team) within a transaction

Contact Us

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